UMESH YOGANANDHAN

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CAREER OBJECTIVE

➢ To excel in my chosen field in a job that both challenges and inspires me to develop new skills which would help the organization excel in a challenging environment.

EDUCATION

➢ B.E in Computer Science from M.P.N.M.J. Engineering College (2010), Tamil Nadu.

EXPERIENCE SUMMARY

➢ **Secondary Research***:* Well versed experience in market research across sectors including Financial Services, Real Estate, Technology, and Private Equity with a working experience on 90+ secondary research databases including FactSet, Lexis Nexis, Barron's, Noza, Bloomberg Terminal, Nexok, Duedil, Jetnet, and Zawya.

➢ **Wealth Intelligence & Analysis***:* Creating UHNW profiling, detailing their source of wealth, significant litigation or sanctions, political inclinations and connections, wealth breakdown and analysis, business activities, and asset holdings.

➢ **Company Analysis:** Creating and profiling company hierarchies based on the sectors, revenue, financial details, and locations. Analysis and verify the company details and fix the required fields using the Oracle Tools.

WORK EXPERIENCE

➢ **February 2012 to May 2018: - RESEARCH ANALYST at Wealth-X (a Data Sift Company (Payroll))**

Wealth-X is a global organization provides clients with secondary research insights and database-level marketing, sales, and due diligence intelligence on Ultra High Net Worth (UHNW).

Responsibilities:

- Conduct research by using various databases, in addition to making use of various open domains sources like trade journals, Morningstar, google finance, etc.
- Identifying the prospects source of wealth by analyzing and studying company reports, various company filings and open-source articles**.**
- Valuation of the wealth based on the compiled information.
- Perform research on other companies and their services prices employees features and make comparisons to be used to better products and services.
- Coordinated with various professionals and conducted research for both internal and external clients.
- Have handled a team during the financial year on various projects.

➢ **January 2019 to September 2019: - Deputy Manager at ICICI Bank Ltd.**
   Handled the Branch Banking Services at ICICI Bank.

   Responsibilities

- Relationship Manager for more than 400 clients including NRI customers, providing optimal financial advice on various banking products.
- Developed and maintained bank revenue goals. Remained updated on all available financial products and packaging.
- Handled the operations team as well, maintaining the data list of all set of customers.
- Worked on software including **Finacle**, which is used for various transactions and services.

➢ **September 2021 to July 2022: -**
   Data Research Analyst at Oracle (Payroll Company (iNetFrame Technologies))

   Job Responsibilities

- To perform global research on the companies based on their sectors, financials, and various other aspects.
- Find the hierarchies of the company based on their departments and match with the correct profile.
- Annotation of data's in the database provided by Oracle Tools and fix the data integrity problems.
- Finding the existing profiles in the database and perform merging actions.

➢ **August 2022 to July 2023: -**
   Senior Research Analyst at Oracle (Payroll Company (iNetFrame Technologies))

   Job Responsibilities

   - Coordination with managers in PMO and other business leaders to address the assigned projects requirements from all Tax & Treasury LOB's
   - Create reports for internal LOB teams and/or to assist in information gathering to respond to external stakeholders and authorities.
   - Analyzing and preparation of research reports for higher managements
   - PO/PR Management – Creation of Purchase Orders. Contract Management & negotiation through communication with procurement.
   - Preparation of Process flow, Power point, RACI, SIPOC for higher managements
   - SOX Validation on the tax related access requirements
   - Use graphs, infographics, and other methods to visualize data
   - Standardize data-pull, data management and reports by making reusable templates, guides, and playbooks.
   - Create presentations and reports based on recommendations and findings

ACCOMPLISHMENTS

- Worked on Special Projects and received client appreciation mails.
- Implemented new procedures which is been complimented by the top management.
- Recognized as one of the top performing Analyst.
- Handled several projects for various clients through different levels of communication.
- Contributed to good customer service.

PERSONAL SKILLS

- Ability to Analyze huge amount of data.
- Take leadership in decision making.
- Good knowledge in MS Excel including PivotTables, VLOOKUP and data tables.
- Adequate knowledge in Microsoft Applications.
- Good communication and eloquent in speech and writing.

- Good numerical and analytical skills.
- Ability to apply findings in a way that will be beneficial to the company.
- Excellent computer skills needed for preparing reports graphs and other documents.
- Critical thinking to analyze and determine which marketing strategies would work best for a company.

OTHER INTERESTS

➢ Passionate about editing photographs using Adobe Photoshop.

➢ Music & Internet.

PERSONAL DETAILS

➢ Date of Birth : 23-08-1988
➢ Languages   : English, Tamil, Kannada, & Baduga.
➢ Address   : 11/211, Koderi Village & P.O. The Nilgiris – 643213

Preferred Locations

Bangalore/Mysore/Coimbatore